

Our Investment Case

Our FY2025 performance reflects disciplined execution across our portfolio, supported by focused launches, active sales conversion and continued emphasis on governance and sustainability outcomes.



Financial Highlights



● **Revenue**
RM4.22 billion
(FY2024: RM5.29 billion)

● **Profit Before Tax**
RM969 million
(FY2024: RM1.12 billion)

● **Borrowings**
RM8.0 billion
(FY2024: RM8.6 billion)

● **Net Gearing**
0.33x
(FY2024: 0.35x)

● **Dividend per Share**
RM2.55 sen
(FY2024: 2.88 sen)

● **Sales Achieved**
RM5.11 billion
(FY2024: RM5.02 billion)



Business Highlights

● **Ongoing projects**
42
(FY2024: 42)

● **Total Portfolio GDV**
RM106.13 billion
(FY2024: RM128.59 billion)

● **Remaining Landbank**
4,302 acres
(FY2024: 5,451 acres)

● **FY2025 Launches (GDV)**
RM5.14 billion
(FY2024: RM5.13 billion)

● **Unbilled Sales**
RM4.50 billion
(FY2024: RM4.09 billion)





Sustainability Highlights

64% of active contractors were certified to **ISO 14001 / ISO 45001**

41% of Group sales came from current-year launches with green features, generating **~RM2 billion** in green-enabled sales

The Group launched its **Sustainability Financing Framework** and received a **'Good'** rating from **Sustainable Fitch**

Reduced energy consumption, contributing to **lower overall Scope 2 emissions**

A total of **9,667 trees** were planted

A **Biodiversity Policy** was formalised and uploaded to KMSOP, and **11% of trees planted** were listed on the **IUCN Red List of Threatened Species**

Zero high-risk Lost Time Injuries (LTI) were recorded

Zero labour-rights non-compliance cases were recorded

Women representation in senior management reached **38%**, within the 38%-40% target range.

The Group recorded **zero environmental fines**, achieved **100% anti-corruption training participation**, and received **zero customer data privacy complaints**.

